



Global Moderate Growth Performance

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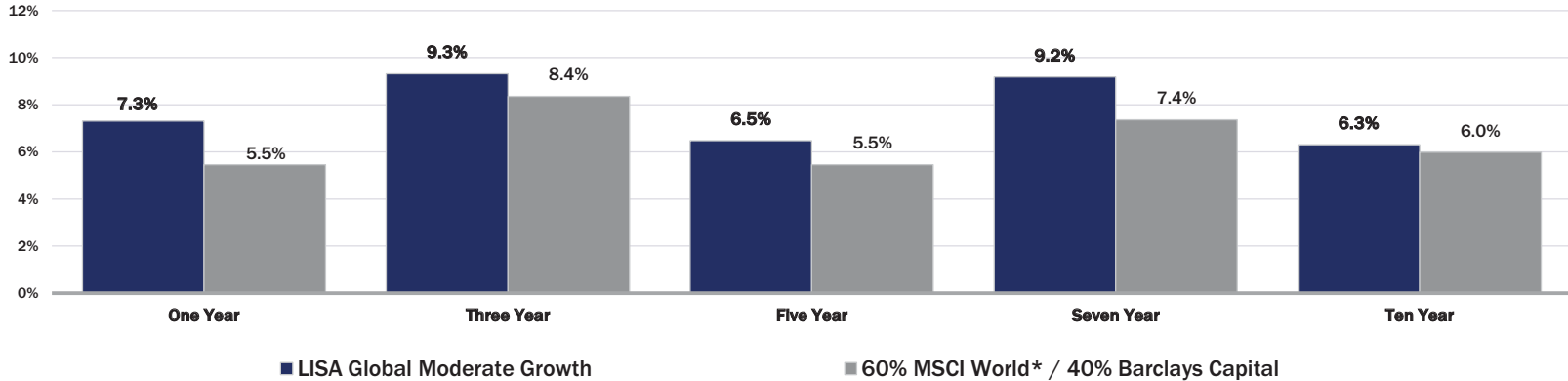
Any performance shown for the relevant time periods is based upon sample base investment strategies managed by Lifetime Income Store Advisors, LLC. The sample account performance is the result of the application of the Lifetime Income Store Advisors investment process. The illustrated portfolio performances are shown net of the advisory fees of 1.25%, the highest fee charged by Lifetime Income Store Advisors, and does not include trading costs earned by the Custodian. Performance results shown include the reinvestment of dividends and interest on cash balances where applicable. The data used to calculate the portfolio performance was obtained from sources deemed reliable and then organized and presented by Lifetime Income Store Advisors.

The performance calculations have not been audited by any third party. Actual performance of client portfolios may differ materially due to the timing related to additional client deposits or withdrawals and the actual deployment and investment of a client portfolio, the length of time various positions are held, the client's objectives and restrictions, and fees and expenses incurred by any specific individual portfolio. Past performance does not guarantee future results.

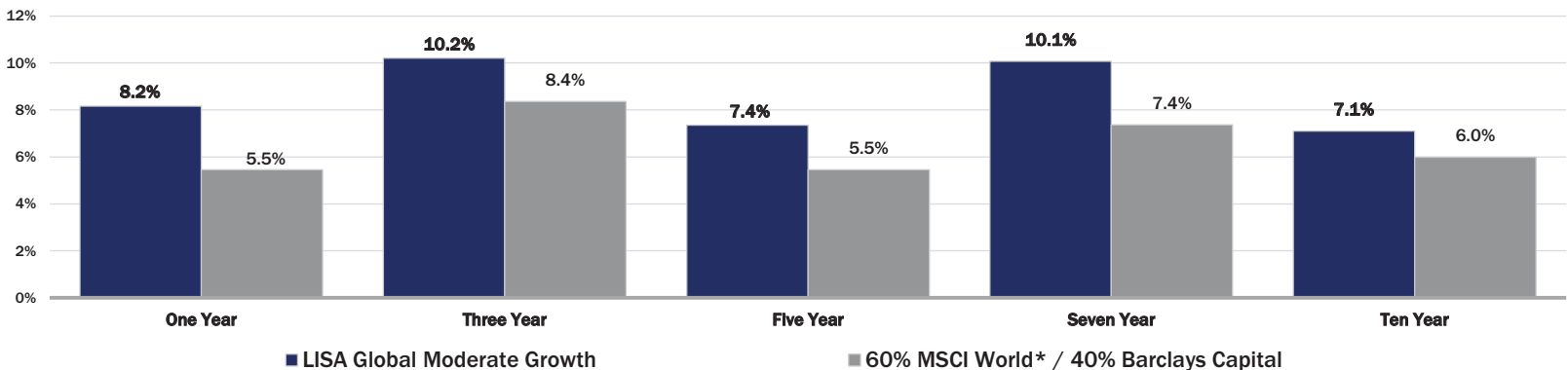
LISA Global Moderate Growth - Investment Performance

Global Moderate Growth Composite: Includes fully-discretionary accounts that are invested in a global growth allocation of 60-74% domestic and/or foreign equity, and 0-40% fixed income or cash, with the remainder in real estate, natural resources, and alternative investments.

LISA Global Moderate Growth Composite – Net of Fees Thru 09/30/2018



LISA Global Moderate Growth Composite – Gross of Fees Thru 09/30/2018



* The MSCI World All Equity Index is part of LISA's benchmark for the Global Moderate Growth composite. This index was not created until 2001. For purposes of this report, 1997 2000 reflects 60% MSCI Developed Market Index and 40% Barclays Capital Index.

Past performance is not a guarantee of future returns. Please refer to important disclosures at the end of the presentation. The first chart is net of advisory fees, net of transaction costs and includes the reinvestment of dividends and other income. The second chart is gross of advisory fees, but net of transaction costs and includes the reinvestment of dividends and other income.

LISA Fee Schedule

Management Fee Schedule

Maximum annual fee for a minimum portfolio value of \$500,000 is 1.25%. Reduced fees are applied to portfolio values above \$1,000,000, and \$5,000,000.

Portfolio management fees are billed quarterly in arrears.

LISA Global Moderate Growth Composite Disclosure

Lifetime Income Store Advisors is an independent SEC registered investment adviser. Registration is not meant to denote any form of recommendation or endorsement by the SEC or state securities regulators. The firm's list of composite descriptions is available upon request.

Global Moderate Growth Composite: Includes accounts that are invested in an allocation of 60-74% domestic and/or foreign equity, and 0-40% fixed income or cash, with the remainder in real estate, natural resources, and alternative investments. The benchmark for the composite is a blended index with a 40% weighting in the Barclays Capital U.S. Gov/Credit Intermediate Term Bond Index and a 60% weighting in the MSCI World All Equity Index. The MSCI World All Equity Index was not created until 2001. For purposes of this report, 1997-2000 reflects the MSCI Developed Market Index. The minimum account size for this composite is \$100,000.

The U.S. Dollar is the currency used to express performance. Returns are presented gross and net of management fees and include the reinvestment of all income. Net of fee performance was calculated using actual management fees billed on a quarterly basis. Gross of fee performance was calculated net of transaction costs and gross of management fees. The annual composite dispersion presented is an asset-weighted standard deviation calculated for the accounts in the composite the entire year. Policies for valuing portfolios, calculating performance, and preparing compliant presentations are available upon request.

Returns are calculated based on the use of total return to calculate performance; use of time-weighted rates of return, with valuation on a monthly basis and geometric linking of period returns; inclusion of cash and cash equivalents in Composite returns; inclusion of fee-paying discretionary portfolios that meet the inclusion criteria for the Composite; no linkage of simulated and model portfolios with actual performance; asset weighting of portfolios using beginning-of-period values; addition of new accounts to a Composite according to reasonable and consistently applied guidelines; exclusion of terminated accounts from the Composite for all periods after the last full period they were in place but inclusion for all periods prior to termination. Leverage has not been used in obtaining performance. Accounting for valuations and performance are based on the trade date.

Composite policy requires the temporary removal of any portfolio incurring a client initiated directive that changes the overall mandate of the account, even if the account meets the Composite criteria. The initial period before an account can be included in the Composite is a full quarter plus one month. After the initial inclusion, if an account receives a client initiated directive in any given month, the account is removed from the composite in the month in which it is received. The account re-enters the Composite in the month the directive is removed. Significant flows for all asset classes are accumulated for the period and re-valued at each significant flow date. Composite performance are presented both gross and net, and are inclusive of dividends, royalties, interest income and capital gains. Past performance is not meant to infer, imply or be indicative of future results.

Maximum annual fee for a minimum portfolio value of \$500,000 is 1.25%. Reduced fees are applied to portfolio values above \$1,000,000, and \$5,000,000.

The Global Moderate Growth Composite was created on February 7, 2014.

LISA Global Moderate Growth Composite Disclosure

Year	Total Firm Assets (millions)	Composite Assets (USD) (millions)	Number of Accounts	Barclays Capital/MSCI World Return*	Annual Performance Results Composite		Composite Dispersion	Composite Ex-Post Standard Deviation	Barclays Capital/MSCI World * Ex-Post Standard Deviation
					Gross	Net			
1997	274	3.8	3	12.75	26.69	25.44	2.71	N.A.1	N.A.1
1998	454	4.3	3	18.35	21.92	20.67	8.36	N.A.1	N.A.1
1999	413	6.0	7	14.68	20.15	18.90	5.36	12.70	9.10
2000	489	51.4	23	-4.28	2.08	0.83	6.40	12.81	9.48
2001	445	59.0	25	-6.43	-7.38	-8.63	2.63	12.36	9.16
2002	359	44.0	27	-8.13	-15.78	-17.03	3.48	13.09	9.65
2003	420	58.6	31	21.51	18.45	17.20	2.55	12.24	9.99
2004	437	64.4	35	10.30	6.07	4.82	2.09	10.03	8.48
2005	440	75.2	52	7.15	2.93	1.68	2.36	6.05	6.14
2006	811	97.9	51	14.01	9.73	8.48	2.15	4.94	5.02
2007	813	72.2	47	10.09	6.51	5.26	2.59	5.43	5.07
2008	614	6.6	13	-25.81	-21.83	-23.08	7.22	9.60	11.53
2009	937	15.3	11	22.73	18.34	17.09	7.92	16.22	14.23
2010	1019	34.7	29	10.48	8.83	7.58	2.71	18.03	15.39
2011	1072	50.6	40	-1.92	-0.89	-2.14	2.69	17.00	12.47
2012	1324	57.0	40	11.32	13.82	12.57	1.61	11.62	10.11
2013	1479	81.5	66	12.85	18.95	17.70	1.89	8.79	8.45
2014	1563	154.3	124	3.83	6.98	5.67	1.97	6.77	6.51
2015	1365	129.9	110	-2.77	-3.78	-5.03	1.65	7.93	6.86
2016	1376	91.5	94	5.68	7.09	5.84	1.72	8.34	6.84
2017	1575	124.0	111	14.78	17.92	16.67	1.98	7.93	6.42

Index Descriptions and Glossary

* The MSCI World All Equity Index is part of LISA's benchmark for the Global Moderate Growth composite. This index was not created until 2001. For purposes of this report, 1997-2000 reflects 60% MSCI Developed Market Index and 40% Barclays Capital Index. Composite and benchmark performance are for the period 12-31-1996 through 12-31-2017.

N.A.1 - Information is not statistically meaningful due to an insufficient period of time.

MSCI Developed Market Index

The Morgan Stanley Capital Developed Market Index is an unmanaged market-weighted index representative of over 1,200 securities traded in 22 of the world's most developed countries. Countries include Australia, Austria, Belgium, Canada, Denmark, Finland, France, Germany, Hong Kong, Ireland, Italy, Japan, Malaysia, Netherlands, New Zealand, Norway, Singapore, South Africa, Spain, Sweden, Switzerland, United Kingdom, and the United States. Securities are listed on the exchanges in the US, Europe, Canada, Australia, New Zealand, and the Far East. The Index is calculated separately, without dividends, with gross dividends reinvested and estimated tax withheld, and with gross dividends reinvested, in both U.S. Dollars and the local currency.

MSCI World Index

A market capitalization weighted index designed to provide a broad measure of equity-market performance throughout the world. It covers approximately 14,000 securities and includes large, mid, small and micro cap size segments for all Developed Markets countries in the index together with large, mid and small cap size segments for the Emerging Markets. The MSCI ACWI is maintained by Morgan Stanley Capital International.

Barclays Capital U.S. Gov/Credit Intermediate Term Bond Index

The index measures the performance of U.S. Dollar denominated U.S. Treasuries, government-related and investment grade U.S. corporate securities that have a remaining maturity of greater than one year and less than ten years.

Internal Dispersion

A measure of the spread of the annual returns of the individual portfolios within a composite. Measures may include, but are not limited to, high/low, range, or Standard Deviation (asset weighted or equal weighted) of portfolio returns.

Standard Deviation

A measure of the variability of returns. As a measure of internal dispersion, standard deviation quantifies the distribution of the returns of the individual portfolios within the composite. As a measure of historical risk, standard deviation quantifies the variability of the composite and/or the benchmark returns over time. Also referred to as "external standard deviation".

Net Asset Value (NAV)

A mutual fund's price per share or exchange-traded fund's (ETF) per-share value. In both cases, the per-share dollar amount of the fund is calculated by dividing the total value of all the securities in its portfolio, less any liabilities, by the number of fund shares outstanding.

Please Note: An investor cannot invest directly in an index.